



WEEKLY AGRICULTURAL REPORT



SEPTEMBER 19, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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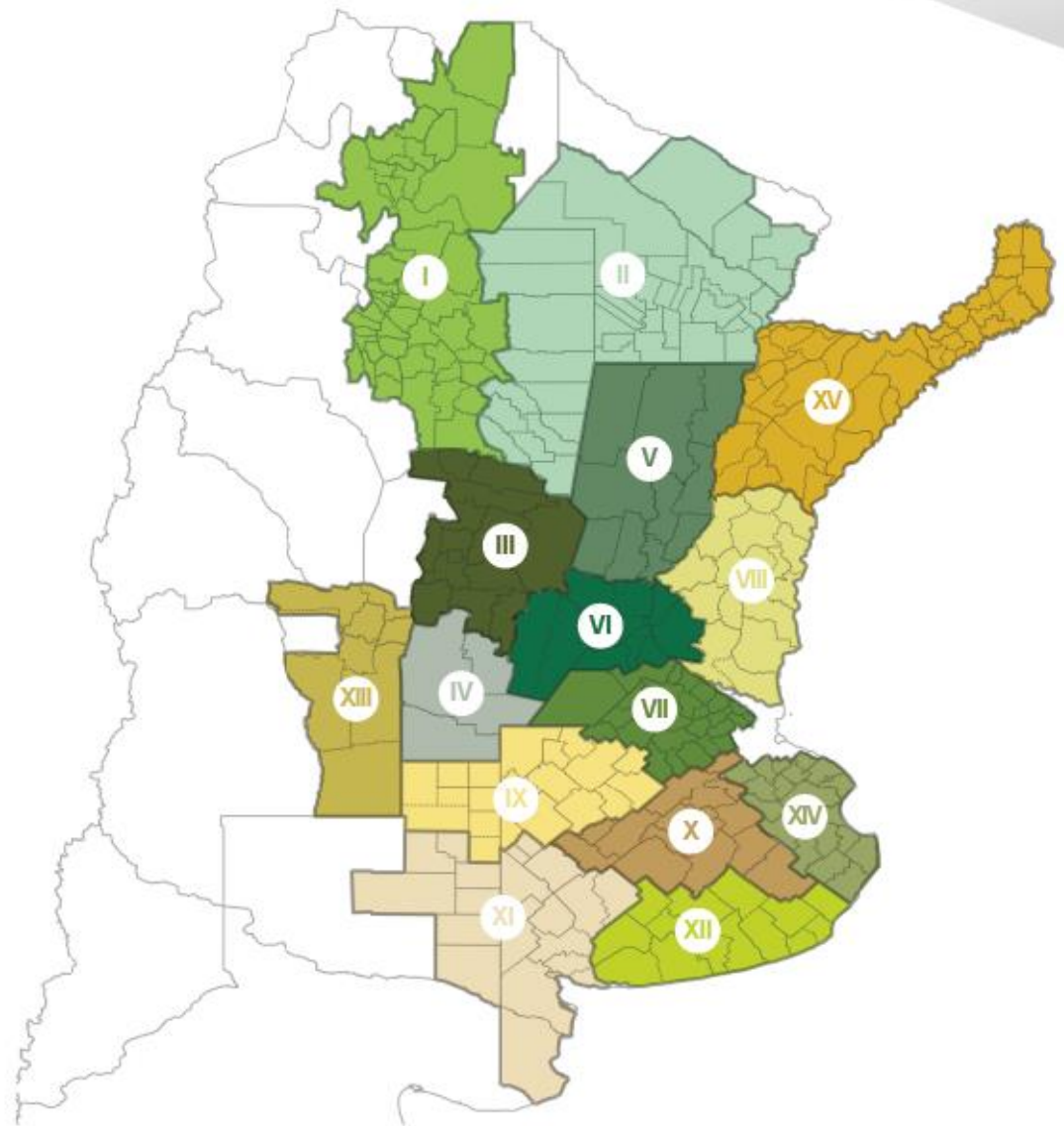
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ISSN 2408-4344

- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 19 TO 25, 2019

THE SPRING SEASON BEGINS WITH SCARCE PRECIPITATIONS AND A SHARP TEMPERATURE OSCILLATION.

At the beginning of the perspective, the entry of a storm front will bring precipitations only to the northeast of the agricultural region. The rest of the area will receive scarce values. The front will be accompanied by polar winds. There will be chances of local and widespread frosts over the west, south and center of the agricultural area. Later in the perspective, most part of the region will receive the entry of tropical winds. Temperatures will rise above normal along with the beginning of the astronomical Spring on Monday, September the 23.

CORN

Since our last report, corn planting has expanded at a good pace into the center of the agricultural area. To date, corn is 5.5 % planted out of the 6.2 M hectares projected for the current season. Weekly progress is estimated at 3.3 percentage points. Most of the planted plots are located in the provinces of Santa Fe, Entre Rios, Córdoba and Buenos Aires. Last week's rainfalls have helped to replenish the topsoil moisture of plots in the center of the country.

SUNFLOWER

Over the last week, sunflower planting has only progressed 0.9 percentage points. To date, sunflower is 33.2% planted, down 5.7% YoY. The reason for this slight weekly progress is the end of planting in the NEA region and in the north-center of Santa Fe and the incorporation of peripheral plots.

WHEAT

The gap in crop development has widened at a national level. Plot development in the north of the country ranges between heading and grain filling stage, fostered by the rise in temperatures. However, plot development in the south of the agricultural region is delayed due to the low temperatures and frequent frosts. Less than 15% of the plots are elongating stems. Plants are short and with little development.



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ANNEX

SUNFLOWER

2019/20 Season

As of: Sep 18, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	440,000	305,000	100.0	
III	Ctro N Cba	6,000	5,500	39.0	
IV	S Cba	22,000	20,500	-	
V	Ctro N SFe	280,000	230,000	100.0	
VI	Núcleo Norte	12,000	10,000	42.0	
VII	Núcleo Sur	9,000	8,500	5.0	
VIII	Ctro E ER	8,000	7,500	38.0	
IX	N LP-OBA	140,000	127,000	-	
X	Ctro BA	70,000	66,000	-	
XI	SO BA-S LP	380,000	360,000	-	
XII	SE BA	400,000	383,000	-	
XIII	SL	25,000	21,000	-	
XIV	Cuenca Sal	100,000	98,000	-	
XV	Otras	8,000	8,000	37.0	
TOTAL		1,900,000	1,650,000	33.2	547,580

WHEAT

2019/20 Season

As of Sep. 18, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	390,000	436,000	100.0	436,000
II NEA	465,000	450,000	100.0	450,000
III Ctro N Cba	630,000	690,000	100.0	690,000
IV S Cba	425,000	457,000	100.0	457,000
V Ctro N SFe	485,000	480,000	100.0	480,000
VI Núcleo Norte	860,000	898,000	100.0	898,000
VII Núcleo Sur	590,000	622,000	100.0	622,000
VIII Ctro E ER	280,000	315,000	100.0	315,000
IX N LP-OBA	495,000	535,000	100.0	535,000
X Ctro BA	340,000	356,000	100.0	356,000
XI SO BA-S LP	530,000	555,000	100.0	555,000
XII SE BA	580,000	640,000	100.0	640,000
XIII SL	10,000	12,000	100.0	12,000
XIV Cuenca Sal	100,000	131,000	100.0	131,000
XV Otras	20,000	23,000	100.0	23,000
TOTAL	6,200,000	6,600,000	100.0	6,600,000